



GOOD MORNING

Have Good Trading Day

MONDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	25838	-11	-0.04
NIFTY	7861	-4	-0.06

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	45.60	+0.46
HDFCBANK	60.49	+0.27
ICICIBK	7.90	+0.51
INFY	16.85	-0.06
TATAMOTOR	28.93	+0.80
WIPRO	11.87	+0.59

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-112.03
FIIs Index Future	354.39
FIIs Index Options	-256.81
FIIs Stock Future	100.66
FIIs Stock Options	-70.76
DII's Eq (Provisional)	8.05

CURRENCY

RBI RATE	23-DEC-2015
RUPEE - \$	66.2020
EURO	72.4117
YEN 100	54.7400
GBP	98.2967

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17552	-50	-0.29
NASDAQ	5048	+2	+0.05
NIKKEI	18808	+39	+0.21
HANG SENG	22023	-115	-0.52
SGX NIFTY	7887	-3	-0.04

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	37.89	-0.21
NATURAL GAS	2.135	+0.056
GOLD	1073.0	-2.9
SILVER	14.255	-0.124
COPPER	2.1080	-0.0160

WORLD EVENTS

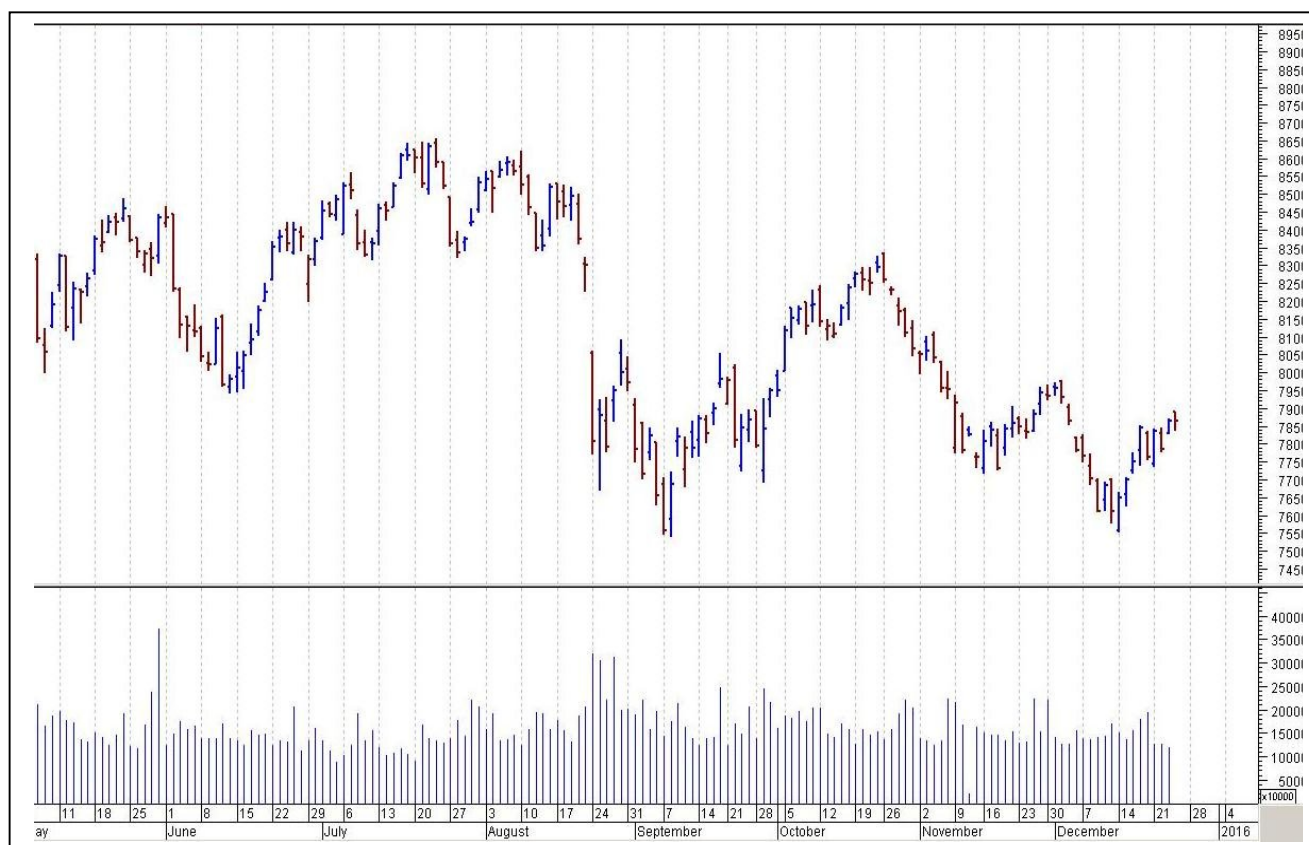
- US:NIL
- UK:NIL

TOP STORY

- Tube Investments of India Board approves divestment of 4.18 cr shares in general insurance subsidiary Cholamandalam MS General Constitutes 14% of share capital of Chola MS
- Aurobindo Pharma Co Gets US FDA Nod For Famotidine Used in Treatment of Stomach Ulcers
- GAIL Co To Take 5% Stake In Consortium Building TAPI Pipeline: PTI
- Reliance Industries launches 4G services of Reliance Jio
- SMS Pharma Gets US FDA Nod For Unit 7 Mfg Facility Against Inspection In April
- Intellect Design Arena Says Polaris Banyan Merges With Aaum Holdings
- Mirza International - High Court approves scheme of amalgamation of Genesisfootwear Enterprises Pvt Ltd
- Info Edge Co invests `15 cr in Canvera Digital Technology
- Tata Power Co signs MoU with Ministry of Development of Russian Far East



NIFTY CHART



MARKET COMMENTARY

It turned out to be a lackadaisical day of trade by the benchmark indices on Thursday, as they failed to end in green territory, settling marginally below the neutral line. The frontline gauges took a breather, a session after showcasing a scintillating performance, as investors chose to remain on the sidelines ahead of the Christmas holiday. However, investors got some comfort with Niti Aayog Vice Chairman Arvind Panagariya's statement that the Indian economy will grow over 8 percent this fiscal. He also added that in the first half of the current fiscal, the GDP growth stood at around 7.2 percent and is expected to cross the 8 percent-mark in 2015-16. Some support also came with the report that a Parliamentary panel has suggested several steps such as urgent requirement to reduce procedures and time period for registration of a company in order to improve India's ranking in ease of doing business. For today's trade Nifty likely to trade in the range between 7885 - 7915 in the upper side and 7840 – 7820 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7861	7840	7820	7800	7860	7885	7915	7930	7950
USDINR	66.21	66.1	66.05	65.9	65.85	66.28	66.35	66.4	66.55



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
INDUSINDBANK	945.8	941	955	968	TRADING CALL
AJANTPHARMA	1328.55	1315	1345	1358	TRADING CALL
TCS	2437	2321	2454	2468	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
ZENTECH	122	120	131	138	TRADING CALL
NETWORK18	55.85	54	59.5	62.8	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
MANGCHEFER	RELIANCE CAPITAL LTD	B	3,885,000	41.5
MANGCHEFER	PAYONE ENTERPRISES PRIVATE LIMITED	S	3,443,422	41.5
PROFINC	LTS INVESTMENT FUND LTD	B	47,000	148.8

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
VMART	COMMONWEALTH OF PENNSYLVANIA PUBLIC SHCOOL EMPLOYEES RETIRME	BUY	135000	573.91
BLUESTINFO	FIRST STATE INDIAN SUBCONTINENT FUND	BUY	192843	245
BLUESTINFO	THE SCOTTISH ORIENTAL SMALLER COMPANIES TRUST PLC	BUY	194149	245

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

UNITECH, JISLJALEOS, JPASSOCIAT, JINDALSTEL, INDIACHEM, DLF, KSCL, WOCKPHARMA



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1344	1338	1331	1346	1353	1361
ADANI PORTS	258	255	251	258	261	265
AMBUJACEM	203	201	199	203	205	206
ASIANPAINT	882	876	869	880	886	890
AXISBANK	451	448	445	451	455	458
BAJAJ-AUTO	2483	2468	2453	2482	2497	2512
BANKBARODA	158	157	156	158	160	161
BHARTIARTL	338	331	325	336	343	347
BHEL	173	171	170	173	174	176
BOSCH LTD	18205	18114	18022	18232	18324	18442
BPCL	904	900	897	904	908	912
CAIRN	139	137	135	138	140	141
CIPLA	648	644	640	649	653	658
COALINDIA	322	320	317	324	327	331
DRREDDY	3010	2994	2977	3021	3038	3065
GAIL	362	360	357	362	364	367
GRASIM	3719	3701	3684	3726	3743	3767
HCLTECH	860	855	850	861	866	871
HDFC	1230	1222	1214	1233	1241	1253
HDFCBANK	1074	1069	1065	1073	1078	1081
HEROMOTOCO	2696	2682	2668	2692	2707	2717
HINDALCO	85	84	83	85	86	87
HINDUNILVR	864	861	858	865	868	872
ICICIBANK	258	256	253	260	262	266
IDEA	141	140	138	141	143	144
INDUSINDBK	945	936	927	943	952	959
INFY	1096	1089	1083	1097	1104	1111
ITC	324	321	319	323	325	327
KOTAKBANK	701	697	694	701	705	708
LT	1295	1287	1279	1294	1302	1309
LUPIN	1804	1795	1787	1809	1817	1831
M&M	1258	1250	1242	1260	1268	1279
MARUTI	4598	4578	4558	4606	4626	4655
NTPC	139	139	138	139	140	140
ONGC	234	232	229	236	238	242
PNB	120	119	118	120	122	123
POWERGRID	140	139	139	140	141	142
RELIANCE	1001	996	990	1001	1006	1012
SBIN	228	227	226	229	230	232
SUNPHARMA	791	785	780	792	797	804
TATAMOTORS	382	378	374	382	386	389
TATAPOWER	66	66	65	66	67	68
TATASTEEL	263	261	258	263	266	269
TCS	2434	2413	2391	2425	2447	2460
TECHM	517	515	512	518	520	524
ULTRACEMCO	2813	2805	2796	2816	2825	2836
VEDL	92	91	90	92	93	94
WIPRO	557	555	552	557	560	562
YESBANK	724	720	715	725	729	734
ZEEL	411	408	405	413	416	421

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1047/\$1022 & Resistance = \$1107/\$1132.
- Crude oil range->\$34 to \$44.
- U.S. Stocks Halt Rally as Dollar Weakens, Crude Oil Advances: - U.S. stocks halted a three-day advance, while the dollar headed for its longest slide since April. Energy producers led emerging-market equities higher as oil gained in its biggest weekly advance in more than two months.
- Japan Approves Record Defense Budget as China's Presence Grows: - Japan's cabinet approved a record [defense budget](#) Thursday as it seeks to ensure security in the waters and airspace around the island nation amid China's increasingly assertive military posturing in the region.
- Natural gas futures rise to 2-week high after bullish U.S. storage data: - Natural gas futures extended gains to hit a two-week high on Thursday, after data showed U.S. natural gas supplies in storage fell more than expected last week.
- Gold posts modest gains as dollar weakens ahead of Christmas break: - Gold prices inched higher on Thursday, supported by weakness in the U.S. dollar as volumes remained light ahead of Christmas Eve.
- Oil above \$37 as U.S. supply tightens, still near 11-year low: - Oil edged further above \$37 a barrel on Thursday but remained within sight of an 11-year low reached this week, as signs of a tighter U.S. market raised hopes a supply glut will ease. U.S. crude has gained support from falling inventories, reduced drilling and the lifting of a ban on most U.S. crude exports, which has pushed U.S. crude to a premium to global benchmark Brent for the first time in about a year.

TRENDS & OUTLOOK – DATE: 28- Dec- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	24770	25000	25191	25491	25770
SILVER (Mar)	32000	33100	34300	35400	36333

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	302	308	313	318	322
ZINC (Dec)	97.20	99.90	102.20	104.70	107.55
LEAD (Dec)	110.10	112.75	115.45	118.20	120.40
NICKEL (Dec)	540	555	570	585	599

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Jan)	2320	2430	2511	2599	2675
NATURAL GAS (Dec)	120	126	133	138	144

DATE TALKS : TODAY'S ECONOMIC DATA :

Retail Sales & Prelim Industrial Production of JPY.



Registered Office

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

'Ramavat House' E-15, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4097170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: customercare@indiratrade.com www.indiratrade.com



INSTITUTIONAL DEALING UNIT

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 22 30080678 Fax : +91 22 23870767 Email : ie@indiratrade.com

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